SECURITY MUTUAL GROUP

How To Quote a Change to an Existing Policy

Pull up the active policy in Finys and click the "Amend" button for the correct term:

Enter the effective date of the change and click confirm:

The policy will now be "unlocked" and look similar to quick quote mode. Make the desired change on the appropriate tab:
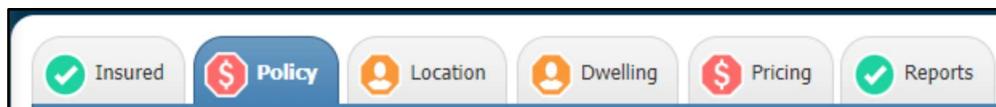
Click the Pricing tab to re-rate the policy. This is the new annual premium with the requested endorsement.

Click "Undo Amendment" to discard the change