

THE SECURITY ADVISOR

COMPANY NEWS & UPDATES

Labor Day: A Change of Season, A Commitment to Protection

As summer winds down and Labor Day approaches, we find ourselves at the beginning of another seasonal transition. The days grow shorter, kids return to school, businesses settle into the final stretch of the year, and fall brings a new rhythm to our communities. For insurance professionals, this change of season is also a reminder of the importance of preparation, partnership, and the people who make our industry work.

Labor Day gives us an opportunity to recognize the hard work and dedication of employees, insurance agents, underwriters, claims professionals, loss control specialists, and everyone who contributes to serving policyholders. Insurance is a people business, and behind every policy, claim, and customer interaction are individuals working together to protect what matters most.

For agents, the change in season can also be a natural time to reconnect with customers. Fall presents opportunities to review coverage, identify changes in exposures, and make sure insurance programs continue to meet the needs of businesses, families, and communities. Just as we prepare our homes and businesses for the changing weather ahead, we should also prepare our insurance programs for what the next season may bring.

The insurance industry is built on preparation. We cannot predict every storm, accident, or unexpected event, but we can help our customers be better prepared when those moments occur. That preparation starts with strong relationships between agents, carriers, and policyholders.

As we celebrate Labor Day, let's recognize the people behind the policies and remember that our greatest strength is the work we do together. As one season changes to another, it is the perfect time to look ahead, prepare for what's next, and continue delivering the protection and service our customers count on.

From all of us at Security Mutual Group, we wish our agents, employees, and their families a safe and enjoyable Labor Day. Thank you for all that you do!



SECURITY MUTUAL GROUP IS YOUR PARTNER IN EVERY SEASON



RISK MANAGEMENT

Identify potential risks and take proactive steps to minimize them.



FINANCIAL PROTECTION

Insurance helps reduce the financial impact of unexpected events.



PEACE OF MIND

Focus on what you do best, knowing you're protected.



STRONGER TOMORROW

The right coverage today helps build a more secure tomorrow.

Security Mutual Group offers Insurance solutions designed to help protect your Insureds — and gives our Agents the confidence that their customers are covered when they need it most.

Artisan Contractors

Our products are built to address the diverse needs of Artisan Contractors including, Electricians, the Handyman, Plumbers, Carpenters, Janitorial, Roofing and many other classes. Whether it's protecting a small business, its equipment and property, or providing liability protection against unexpected claims, Security Mutual Group works to provide coverage solutions that fit the way these businesses actually operate.

More Than Just Contractors

Protection doesn't stop with commercial insureds. Our **Homeowners** and **Landlords** products are another way Security Mutual Group sets itself apart. We understand that every home and rental property has its own unique exposures, which is why our products are designed with flexibility and comprehensive protection in mind.

That's the power of Security Mutual Insurance Products

**Contact Us Today To
Place Your Next Risk!**



What's Happening at Security Mutual



Our team had a great day at the 62nd Annual South of the Border Golf Tournament! 🏌️ Hosted by Kelly Gonyo and Blue Line Insurance Agency, this annual tradition brings together insurance professionals and friends for a fun-filled day of golf, connection, and great memories.

Last month, Ron Wilder, President/CEO & Lisa Kanellis, Secretary/Treasurer had the pleasure of delivering another contribution to Trumansburg Takes on Pediatric Cancer.



T-Burg Takes on Pediatric Cancer supports families facing difficult circumstances by providing financial assistance and relief from expenses such as missed work, unpaid bills, transportation, and travel while they focus on their child's care.

UPDATED BROCHURES ~ NEW & IMPROVED!

We have updated our Brochures for the following Lines of Business:

- Artisan Contractors
- BOP
- Landlord
- Ultra Security Homeowners
- Personal Lines Solutions
- Personal Umbrella
- Inland Marine
- Tenants, Condominiums, Cooperatives

Brochures can be found on our website: securitymutual.com/Products

Need More from Finys? We Can Help!

Looking for more specialized or in-depth training on the Finys system? Our Territory Managers can work directly with your agency to provide focused, hands-on training tailored to your team's specific needs.

Whether you're looking to enhance your team's knowledge of existing functionality, improve efficiency, or dive deeper into specific areas of the system, we can customize the training to fit your agency.

Contact us today!!

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A Day of Fun, Food & Friendly Competition!

Our annual company picnic was a great opportunity to step away from the office, enjoy the summer weather, and spend time together as a team. From start to finish, the day was filled with great food, great company, and plenty of laughs!

Of course, no company picnic would be complete without a little friendly competition. Our team battled it out in an exciting cornhole tournament, with everyone showing off their skills — and maybe a little competitive spirit along the way!

Congratulations to our 2026 Cornhole Champions, Matt & Lindsay! 🏆 They tossed their way to victory and earned some well-deserved bragging rights.

FINYS ~ Processing Endorsements * Quick Tip*

ADD TASK - Is the most efficient way to submit an endorsement request, with just a few easy steps.

1. Go to policy search and retrieve the policy.
2. Select the Diary Summary Tab.
3. Select Add Task.
4. From the categorizer drop down menus select:
 - a. Underwriting/Underwriting/Amendment
5. In the description area, write a detailed description of the change.
6. Select the green person icon to select the recipient. Select "Amendments/Cancellations Group."
7. Upload any required documents/photos via the paperclip icon.
8. SAVE and CLOSE.

**** Video Tutorial Included****



September is a great month for a "Fall Into Risk Management" theme as the Season changes.

- **Prepare for Changing Weather** and inspect your home and property before a fall storm arrives.
- **Get ready for Cooler Temperatures** and have heating systems checked, cleaned, and serviced.
- **Prevent Fire Losses** and keep combustible materials away from heating equipment.
- **Review Your Insurance Coverages** and make sure recent renovations have been updated.

